

22 November 2021

Pavia e Ansaldo with Riello Investimenti Partners SGR supporting the growth of Werther International S.p.A.

Milan, 22 November, 2021 - Riello Investimenti Partners SGR, through the second private debt fund Impresa Italia II, has underwritten 7 million euros in bonds emitted by Werther International S.p.A., one of the Italian leading companies in the production and marketing of equipment for garages, tyre repairers and car services and one of the main manufacturers of lifting bridges both for wheel and railway transport. The Group operates at a global level, with a solid presence in the most relevant and strategic markets, thanks to an International network constituted by controlled companies and local commercial partners.

With the underwriting of the bond, Riello Investimenti Partners SGR intends to support the internal and external growth plans of the Company, with particular reference to the R&D activities and to the realization of one or more strategic acquisitions.

Riello Investimenti Partners was assisted for all legal aspects of the emission and for the preparation of the bond's regulations and of the other documents relating to the emission by the Law firm **Pavia e Ansaldo**, with a team composed by the partner **Giuseppe Besozzi** (in the photo) and by the associate **Erica Lepore**.

Werther International S.p.A. was assisted for financial aspects by Anteos Capital

Advisors S.p.A. of Turin with a team composed by Emilio Troiano and Davide Rainero and by TCO Innovation S.r.l. of Padova with Davide Mezzalira.

Banca Finint cooperated as Agent Bank, while Banco Azzoaglio as Depositary Bank in connection with the warranties provided.