

22 December 2022

# Pavia e Ansaldo in the €140 million capital increase of GPI S.p.A.

*Milan, 22 December 2022* - The law firm Pavia e Ansaldo assisted GPI S.p.A., a company listed on the Euronext Milan market, in the €140 million capital increase reserved for CDP Equity S.p.A., the controlling shareholder FM S.r.l., as well as a number of Italian and foreign institutional investors, which was successfully recently concluded.

In the context of the transaction, GPI S.p.A. was assisted for the legal and corporate aspects by Pavia e Ansaldo, with a team composed of partners **Vittorio Loi** and **Paolo Lupini**, counsel **Fabio Lui** and junior associate **Daniele Forcella**. The team assisted the company in all phases of the capital increase, from the shareholders' and board resolutions, to the drafting of the prospectus, the preparation of ancillary documents and press releases, as well as relations with Consob and Borsa Italiana.

In particular, as part of the capital increase, an EU prospectus of the resumption was prepared and published, pursuant to the simplified regime provided for by Article 14 bis of EU Regulation 2017/1129, aimed at the admission to trading of the newly issued shares.

In the same transaction, CDP Equity S.p.A. was assisted by a Chiomenti team led by Francesco Tedeschini and Renato Genovese for corporate profiles and Federico Amoroso for capital market profiles, together with senior associate Enrico Bizzarri and associate Francesca Salvatore.