

24 May 2023

LABOMAR S.p.A. - Voluntary total takeover bid aimed at delisting - the Law firms involved

Rome, 24 May 2023 - LBM Next S.p.A. has announced, in partnership with Charterhouse, a totalitarian voluntary public tender offer for the ordinary shares of Labomar S.p.A., a company listed on Euronext Growth Milan and active in the development and production of dietary supplements and medical devices.

In detail, the offer is promoted by LBM Next S.p.A. (Bidder) together with “CCP NO. 7.2 LIMITED’ (an English corporate vehicle ultimately controlled by Charterhouse), LBM Holding S.r.l. (the current majority shareholder of Labomar and the Bidder), Claudio De Nadai, Master Lab SA and the founder of Labomar: Walter Bertin.

Charterhouse is one of the oldest and well-established private equity firms operating in Europe with a track-record of more than 150 transactions. Through the corporate vehicle CCP NO. 7.2 LIMITED, in which Master Lab SA is also expected to invest, Charterhouse will support the Offer by providing the contribution necessary for the payment of the maximum disbursement of such Offer.

The Bidder is assisted by Pavia e Ansaldo - Studio Legale with a team composed of partners **Mia Rinetti** and **Roberto Zanchi** and associate **Francesco Savi** for public M&A aspects, as well as partner **Filippo Fioretti** and senior associate **Maria Rosaria Raspanti** for aspects related to Golden Power regulations.

Charterhouse is assisted by the international law firm Gianni & Origoni with a team led by partner Stefano Bucci, who also coordinated the project, and by partner Andrea Aiello, assisted by counsel Federico Botta, and by associates Federico Vasile and Monica Boccuzzi for public M&A aspects as well as partner Francesco Salerno and associate Marco Grantaliano for Golden Power regulatory aspects, partner Fabio Chiarenza and associate Francesca Staffieri for tax structuring and an interdisciplinary team for due diligence activities.

Master Lab S.A. is assisted by Gitti and Partners Studio Legale Associato with a team coordinated by managing partner Vincenzo Giannantonio and composed of partner Vincenzo Armenio, senior associate Giulia Fossati Zunino and associate Silvana Farina for public M&A aspects.